

Charitable Gift Annuities

Through the WMU Foundation

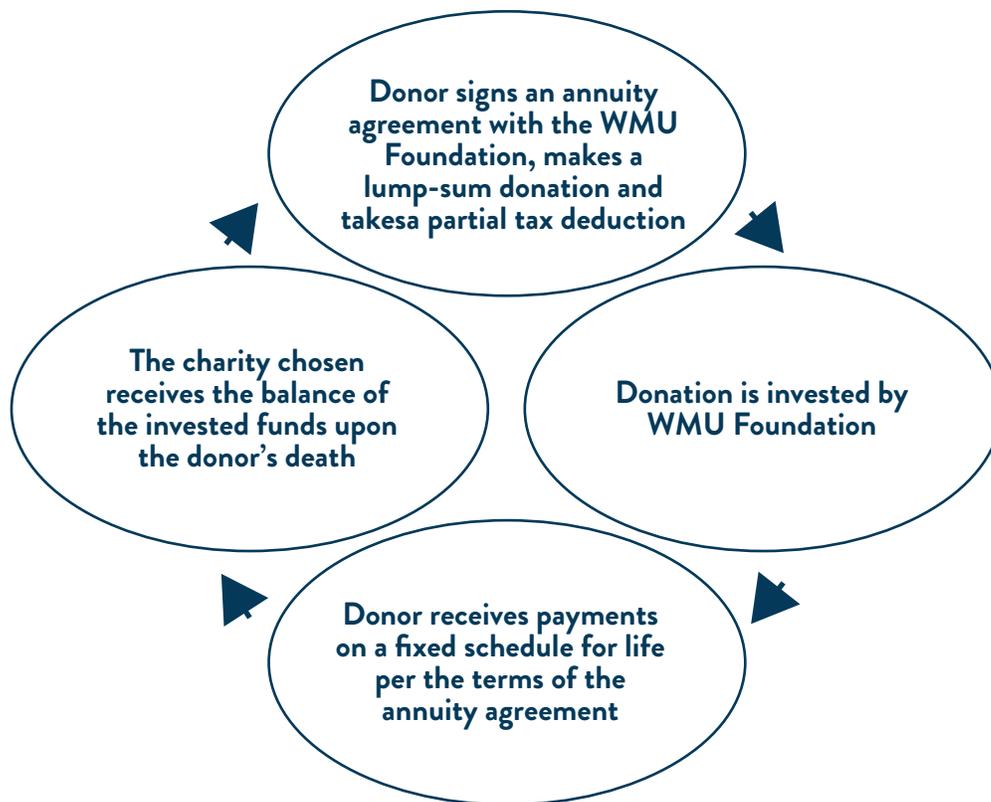
A Charitable Gift Annuity (CGA) is a planned gift that is part of your overall financial or estate plan. Through the WMU Foundation, your CGA can support missions and ministries at home and around the world.

How a CGA Works:

When you give a minimum \$10,000 gift to the WMU Foundation, the Foundation agrees to pay a specified amount to you for the rest of your life. Payments are based on rates set by the American Council on Gift Annuities (see chart on back) and are paid quarterly to you or your designated beneficiary. Payments are guaranteed for life.

Your CGA provides support to the WMU Foundation now and can fund specific ministries into the future. For a free, no obligation proposal, contact the WMU Foundation today.

Your gift to set up the CGA is tax-deductible to the extent allowed by law. For additional tax implications of CGAs and other planned gifts, please speak to your attorney or financial advisory.



Charitable Gift Annuity Rates

Based on rates suggested by the American Council on Gift Annuities
Effective January 1, 2023

Age	Rate
65	4.9
66	5.0
67	5.1
68	5.2
69	5.3
70	5.4
71	5.5
72	5.7
73	5.8
74	5.9
75	6.1
76	6.3
77	6.5
78	6.7
79	6.9
80	7.1
81	7.3
82	7.6
83	7.8
84	8.0
85	8.2
86	8.4
87	8.6
88	8.8
89	9.0
90+	9.2

The WMU Foundation rates are slightly lower than those suggested by the American Council on Gift Annuities to allow our donors to leave more money to missions and ministry efforts.

Rates are based on a single life at their age at the nearest birthday. Minimum gift of \$10,000.
For a non-deferred CGA, the minimum age is 65. For more information or for a free, no obligation proposal, contact the WMU Foundation at wmufoundation@wmu.org or (205) 408-5525.